



JAKHARIA FABRIC LIMITED

CIN: U17200MH2007PLC171939

Our Company was incorporated as Jakharia Fabric Private Limited on June 22, 2007, under the Companies Act, 1956 with the Registrar of Companies, Mumbai bearing Registration No. 171939. The status of our Company was changed to a public limited company and the name of our Company was changed to Jakharia Fabric Limited by a special resolution passed on April 20, 2018. A fresh certificate of incorporation consequent to the conversion was granted to our Company on April 27, 2018, by the Registrar of Companies, Mumbai. For further details, pertaining to the change of name of our Company and the change in registered office, please refer the chapter "History and Certain Corporate Matters" beginning on page no. 95 of the Prospectus

Registered Office: Office No. 1224, Deoji Nagar, Narpoli Village, Bhiwandi, Thane – 421 302, Maharashtra

Tel No.: +91- 25- 2227 8892 | **Email:** info@jakhariafabric.com | **Website:** www.jakhariafabric.com

Contact Person: Mr. Bhavin Waghela, Company Secretary and Compliance Officer.

THE ISSUE

PUBLIC ISSUE OF 10,92,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF JAKHARIA FABRIC LIMITED ("JFL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 180 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,965.50 LAKHS ("THE ISSUE"), OF WHICH 60,000 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 10,32,000 EQUITY SHARES OF ₹ 10 EACH IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.87% AND 25.39%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

ASBA*	Simple, Safe, Smart way of Application-Make use of it !!!	* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheques will be accepted.
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APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed of by all investors. The investor is required to fill the Application form and submit the same to the relevant SCSB or the Registered Brokers at Broker Center or the RTA or the CDP. The SCSB will block the amount in the account as per the authority contained in Application form and undertake other tasks as per the specified procedure. On Allotment, amount will be unblocked and account will be debited only to the extent required to be paid for Allotment of Equity Shares. Hence, there will be no need for refunds. For more details on the ASBA process, please refer to the section, "Issue Procedure" beginning on page no. 195 of the Prospectus.

ISSUE

**OPENS ON FRIDAY, JUNE 29, 2018
CLOSES ON TUESDAY, JULY 03, 2018**

ADDENDUM CUM CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to Prospectus dated June 21, 2018 filed with Registered of Companies, Mumbai (The "RoC"), NSE and SEBI in relation to the Issue. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the Prospectus. Investors may please note the following addendum cum corrigendum to the disclosures made in the Prospectus. The same may be taken as updated and included in the Application Forms and Abridged Prospectus.

1) In the section "Financial Indebtedness" on page no. 162 of the Prospectus – Details of Indebtedness of M/s. Jakharia Industries (Partnership Firm) has been modified with an addendum, based on the revised Sanction Letter from Kotak Mahindra Bank.

Name of Lenders	Type of Loan	Date of Sanction	Amount Sanctioned (₹ in lakhs)	Interest (in %)	Repayment	Security
Kotak Mahindra Bank	Term Loan	June 22, 2018 ^s	3,500.00	MCLR 3M* + Spread 1.30%	Repayable in 84 months (including moratorium of 15 months) ^s	Note 2
	Cash Credit		200.00	MCLR 3M* + Spread 1.30%	12 months	

^s We had received a Sanction Letter dated June 21, 2018 with the repayment schedule of 84 months (including moratorium period of 12 months). However the moratorium period has been revised from 12 months to 15 months via Sanction Letter dated June 22, 2018. All other terms & conditions of the Sanction Letter dated June 21, 2018 remain the same.

* Current applicable MCLR for 3 months is 8.50%

2) In the section "Risk Factors" on page no. 14 of the Prospectus, the second paragraph of Risk Factor no 12 shall be modified as given below:

As on date of this Prospectus the Company has filed applications for the following approvals: (i) Application filed before MIDC for No Objection Certificate from the concerned Fire Officer in accordance with the provisions of the Maharashtra Fire Prevention and Life Safety Measures Act, 2006, in respect of the Company's premises located at Plot No. A-13, MIDC, Industrial Area, Tarapur, Tal. Palghar, District Thane; and (ii) Application filed for Short Term Certificate dated May 10, 2018 before the Directorate of Steam Boilers Mumbai for 3 months from May 8, 2018 for operation of the coal fired boiler bearing no. MR/15141 for the unit at Plot No. A-13, MIDC, Industrial Area, Tarapur, Tal. Palghar, District Thane.

The information in this addendum cum corrigendum supplements the Prospectus on page nos. 14, 162 and at all other respective places and supersedes the information in the Prospects to the extent inconsistent with the information in the Prospectus. The above notice is to be read in conjunction with the Prospectus and Abridged Prospectus.

The Prospectus stands amended to the extent stated hereinabove.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

For Jakharia Fabric Limited

On behalf of the Board of Directors

Place : Mumbai

Date : June 27, 2018

Sd/-

Chairman & Executive Director

Jakharia Fabric Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the websites of the Company, the NSE and the LM at www.jakhariafabric.com, www.nseindia.com and www.afsl.co.in respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on page no. 10 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.